



Financial Advisor
-
Energy transition



Our expertise

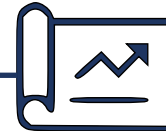
Our firm has developed recognized expertise in renewable energy financing.

FIDAE offers investors and project developers the benefit of its experience and financial expertise.

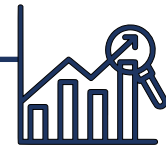
M&A



Project Finance



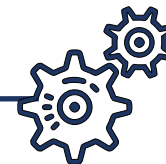
Fund Raising



Strategic advisory



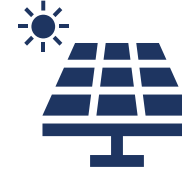
Financial Modeling



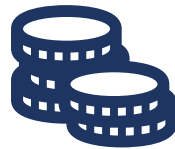
FIDAE in figures



13 years
of existence



77
transactions
carried out



€1.1 Bn
structured
operations



5/1000
fees allocated to
sponsorship



35 years
of cumulative
experience

Our added value

In-depth expertise in the uses and mechanisms of the **renewable energy** market.

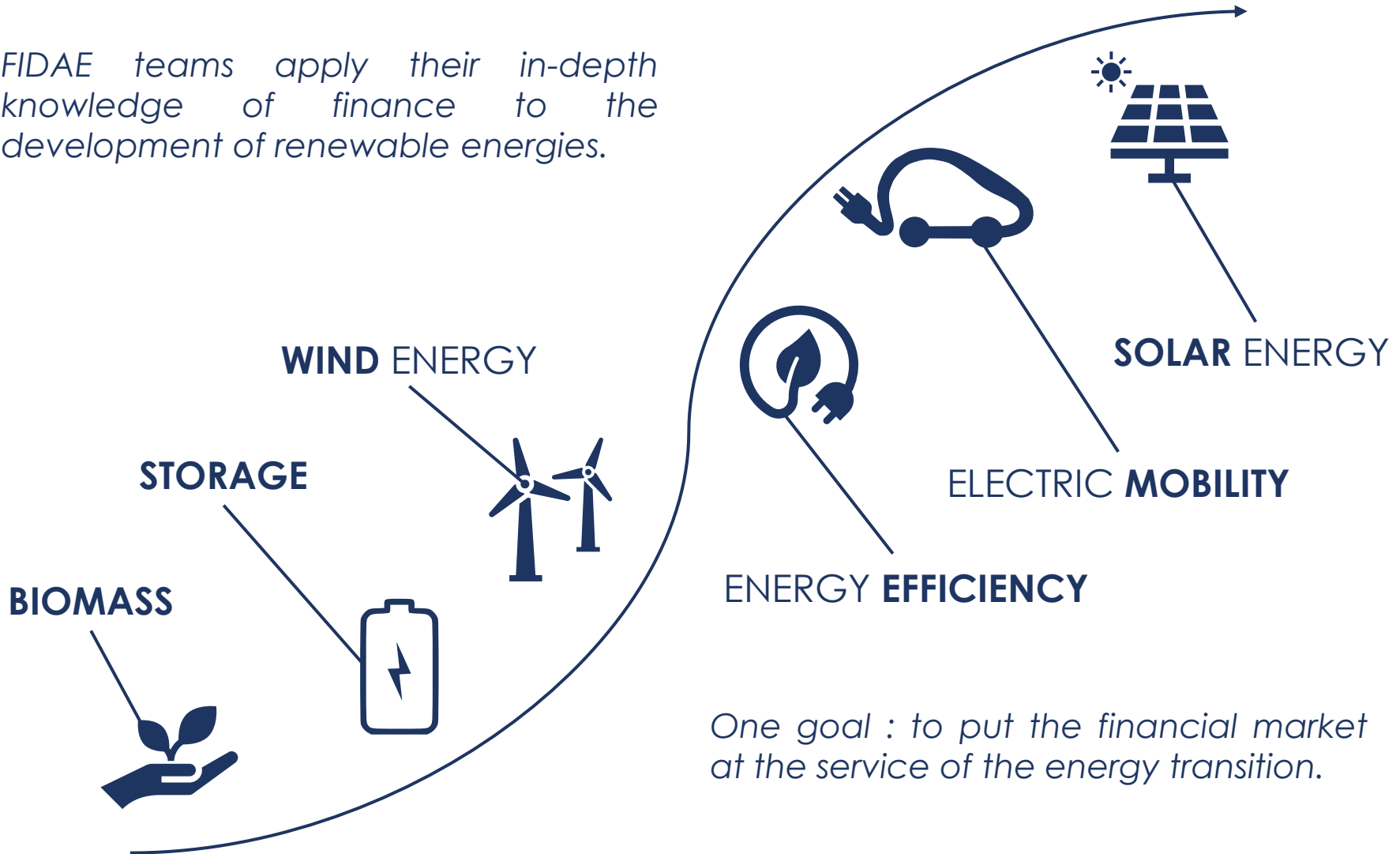
Proven, trust-based relationships with all industry players.

Development of **complex financial models**.

Agility to adapt to your environment.

Consulting dedicated to **energy transition**

FIDAE teams apply their in-depth knowledge of finance to the development of renewable energies.



One goal : to put the financial market at the service of the energy transition.

Our core values



Examples of recent **track records** (1)



M&A SELL-SIDE

2025 (in progress)

BROWNFIELD SOLAR PV

FRANCE

Undisclosed

Undisclosed sponsor

M&A BUY-SIDE

Dec. 2024

GREENFIELD BESS

FRANCE

Undisclosed

Undisclosed sponsor

FINANCING

Oct. 2024

GREENFIELD SOLAR PV

FRANCE

64 M€

GIRASOLE
energies

M&A BUY-SIDE

June 2024

GREENFIELD BESS

FRANCE

Undisclosed

Undisclosed sponsor

FINANCING

June 2024

GREENFIELD SOLAR PV

FRANCE

137 M€

Undisclosed sponsor

M&A SELL-SIDE

June 2024

BROWNFIELD SOLAR PV

FRANCE

40 M€

Undisclosed sponsor

Examples of recent **track records** (2)



FINANCING

May 2024

GREENFIELD SOLAR PV

FRANCE

38 M€

SIREOS


FINANCING

April 2024

GREENFIELD SOLAR PV

FRANCE

25 M€


elements
L'énergie à l'heure des territoires

EQUITY

April 2024

GREENFIELD SOLAR PV

FRANCE

3 M€ Mezzanine

Undisclosed sponsor

M&A & REFINANCING

Dec. 2023

BROWNFIELD SOLAR PV

FRANCE

Undisclosed



FINANCING

Nov. 2023

GREENFIELD SOLAR PV

FRANCE ZNI

22 M€



REFINANCING

Oct. 2023

BROWNFIELD ONSHORE

FRANCE

14 M€

Undisclosed sponsor

Examples of recent track records (3)



JV STRUCTURATION

June 2023

GREENFIELD BESS

FRANCE

Undisclosed

Undisclosed sponsor

FINANCING

Dec. 2022

GREENFIELD SOLAR PV

FRANCE

2 * 9 M€



M&A

Dec. 2022

BROWNFIELD SOLAR PV

FRANCE

42 plants



FINANCING

Dec. 2022

GREENFIELD SOLAR PV

FRANCE

26 M€



REFINANCING

Nov. 2022

BROWNFIELD SOLAR PV

FRANCE

61 M€



MODELING

May. 2022

GREENFIELD SOLAR PV

FRANCE



They **trust** us



Synergie renouvelable - Solidarity option

We offer our customers the opportunity to make a donation to Synergie Renouvelable, an endowment fund specializing in renewable energies. This donation supports Synergie Renouvelable's energy access projects in the fields of education, health and support for entrepreneurs.

Sponsors (energy producers, developers, funds, etc.) can decide to label their financial operations "Synergie Renouvelable" (financing, acquisitions, etc.).

This donation is eligible for a 60% tax deduction.



A team dedicated to your project

Charles RAIMBOURG – Founder

Charles has over 20 years' experience in project finance, first with the Crédit Agricole Group as an analyst and account manager on corporate and project finance transactions (VSB, Voltalia, Compagnie du Vent, Tenergy etc.).

In 2011, he founded FIDAE, which has structured over €1 billion in transactions. Charles has led numerous complex M&A and financing transactions. He has more than €1 billion in renewable energy project financing to his credit.

Charles is a graduate of Toulouse Business School.



Charles RAIMBOURG
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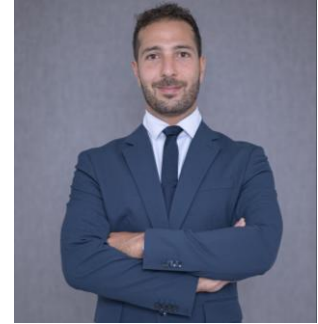
A team dedicated to your project

David BEN DAHAN – Business Manager

After 2 years in market finance at Generali in Paris and Rome, David joined Teneergie in 2018 where he took part in several major financing and acquisition transactions for a total of over 280MWp and more than €930M.

David joined FIDAE in 2021. He has since been involved in several project finance and M&A transactions.

David holds a Master in economic and financial engineering from the University of Aix-Marseille, as well as a Master 2 in “Environmental, energy and transport economics” from AgroParisTech and EHESS.



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A team dedicated to your project

Baptiste PASTOUREAU – Senior Financial Analyst

Baptiste has over 3 years' experience in M&A, modeling, financing and investment. He started interning in small-cap M&A for the @COM group. He then joined real estate developer and investor BARJANE, where he helped develop financial models for logistics real estate projects and rooftop photovoltaic power plants.

Baptiste joined FIDAE in June 2023. He has since been involved in several project finance and M&A transactions.

Baptiste holds a Master 2 in Market and Corporate Finance and an MSc in Accounting and Finance from EDHEC BS.



Baptiste PASTOUREAU

Senior Financial Analyst

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A team dedicated to your project

Victor BON – Financial Analyst

Victor has over two years' experience in financial services and audit. He started interning at Gide Loyrette Nouel, where he was involved in financial analysis and internal audits. He then joined Accor, contributing to financial operations of the group, before gaining further experience at PwC, where he worked on audit and assurance projects.

Victor joined FIDAE in May 2024 as a financial analyst. He has since been involved in project finance, M&A transactions and modelling projects.

Victor holds an MSc in Finance from EM LYON.



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A team dedicated to your project

Nicolas LEPITRE – Financial Analyst

Nicolas has in-depth expertise in the field of battery energy storage (BESS), acquired during his experience as a Financial Analyst at Tag Energy. He began his career as a Credit Analyst at Bpifrance, where he worked on financing projects, before joining BNP Paribas CIB as a Structured and Project Finance Analyst in the Energy and Infrastructure sectors.

Nicolas holds a Master's degree in Strategy and Management from Paris-Dauphine University.



Nicolas LEPITRE

Financial Analyst

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A team dedicated to your project

Léopold GUIGOU – Financial Analyst

Léopold has two years' experience in corporate finance. After an initial internship at the French Ministry of Economics and Finance, he continued his training by joining the M&A team of the TF1 Group. Léopold then strengthened his expertise with a one-year internship at Andera Partners in the Infrastructure team specializing in energy and ecological transitions, as a Private Equity Analyst contributing to the analysis and monitoring of key investments.

Léopold holds a Master's degree in Finance and Strategy from Sciences Po Paris.



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SciencesPo



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